European Association of Cold Rolling Industry (independent sector of steel manufacturing)

Members: National Steel Associations and Cold Rolled Strip Producers from Spain, Italy, CZ, and Germany

Mostly Small and Medium Size Enterprises, partly family-owned

promotes interests of cold rolling industry in Europe and worldwide
## Yearly production

<table>
<thead>
<tr>
<th>Country</th>
<th>2020</th>
</tr>
</thead>
<tbody>
<tr>
<td>Germany</td>
<td>1,45 Mio. t (2019)</td>
</tr>
<tr>
<td></td>
<td>1,25 Mio. t (2020)</td>
</tr>
<tr>
<td>Italy</td>
<td>290,000 t</td>
</tr>
<tr>
<td>Spain</td>
<td>90,000 t</td>
</tr>
<tr>
<td>France, Others</td>
<td>150,000 t</td>
</tr>
<tr>
<td>Europe</td>
<td>1,8 Mio. t</td>
</tr>
</tbody>
</table>

### Cold rolled strip consumption in Germany (in %, estimated)

- Automobile industry/suppliers: 53%
- Metal manufacturing: 25%
- Machinery: 7%
- Electrical: 5%
- Other: 7%
- Electrical: 10%
Cold rolling branch => SME-structured industry

Our interests:

→ Fair supply chain / 'sandwich-position'
  • Balance between powerful buyers/suppliers

→ Support for steel manufacturing SMEs
  • Better conditions for growth, dynamic and fair competition concerning taxes, legislation, environment, energy (prices) and technology
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